



Pathways to Becoming a **Total Wealth Planner**

A calm, ethical transition from
product-led advice to life-first planning.

2026

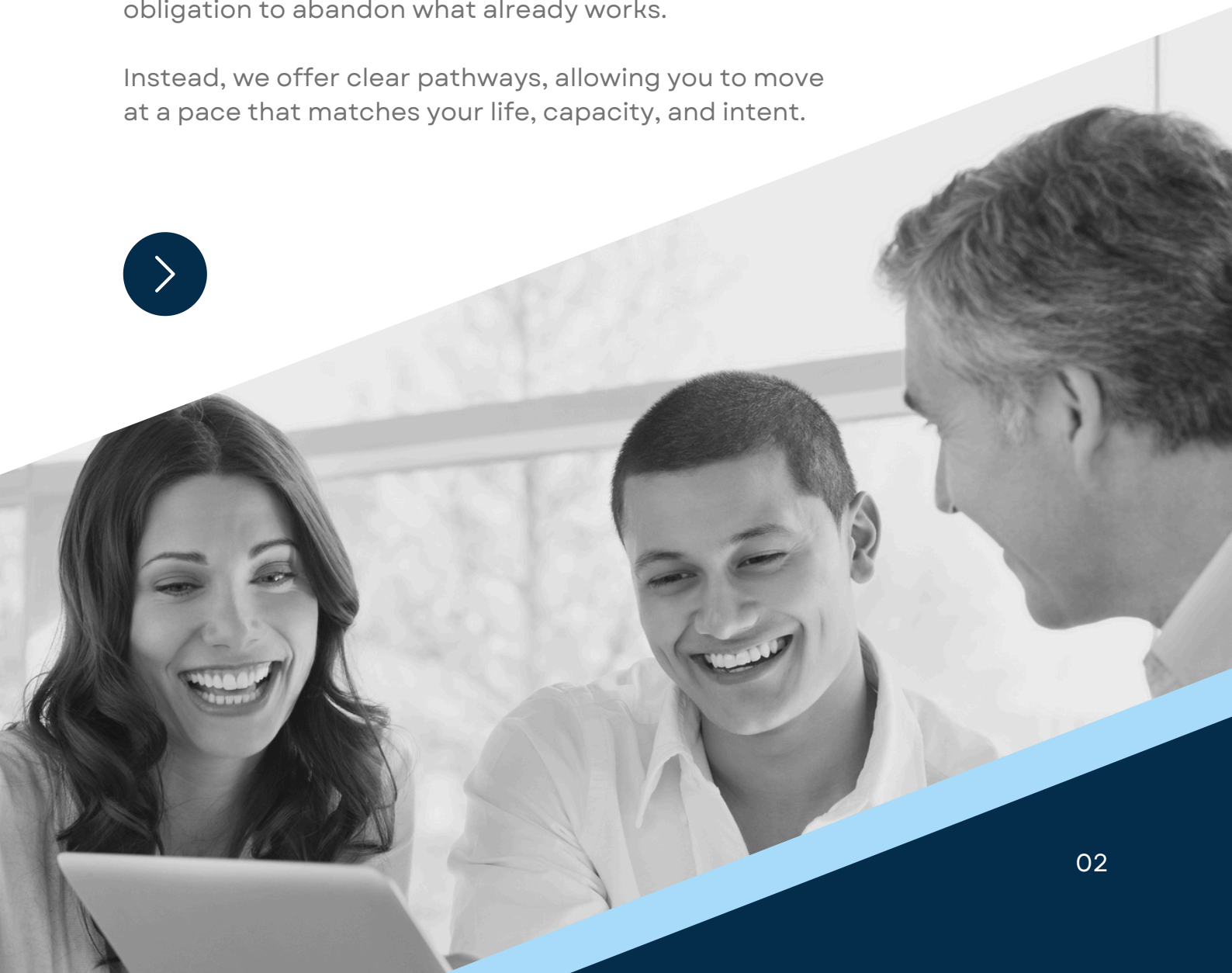
The Academy of Life Planning Limited
www.academyoflifeplanning.com

A Different Way to Practise

Many experienced professionals reach a point where the traditional advice model no longer fits. Not because they lack skill. Not because clients don't value them. But because the system itself begins to feel misaligned.

The **Academy of Life Planning** exists to support that transition – carefully, ethically, and without pressure. There is no single leap required. No forced timeline. No obligation to abandon what already works.

Instead, we offer clear pathways, allowing you to move at a pace that matches your life, capacity, and intent.



The Destination

Shared by all pathways

Regardless of how you enter, the destination is the same:

You become an accredited GAME Plan Practitioner and operate as a Hybrid Total Wealth Planner – combining:

- Done-by-you tools (client self-direction)
- Done-with-you planning support (guided, life-first conversations)
- Optional done-for-you services where appropriate

Planning leads. Products do not. Human agency is restored.

The difference between pathways is timeframe and intensity, not status or legitimacy.



Pathway 1:

Fast-Track

Accreditation

12-Week Intensive Transition

This pathway is for professionals who:

- Are already clear they want to make the shift
- Have urgency and capacity to execute
- Want to be live – not circling – this year

What Fast-Track Makes Possible

By week 12, you will:

- Be an **accredited GAME Plan Practitioner**
- Have a live **Hybrid Total Wealth Planning** offer
- Be delivering done-by-you + done-with-you services
- Have a working client workflow using the AI GAME Plan
- Have removed regulatory, positioning, and confidence friction
- Have made the identity shift from “considering” to **practising**

What's Included

- GAME Plan Practitioner accreditation (accelerated)
- High-intensity 1-to-1 mentorship (front-loaded)
- Practice Management Circle access
- AI GAME Plan tools and licences
- Full resource library and VOD access
- Launch and first-client execution support

Availability: Limited to preserve quality and depth

Investment: £3,995

Pathway 2:

Standard

Accreditation Track

12-Month Supported Transition

This pathway suits professionals who:

- Want depth without urgency
- Are balancing multiple commitments
- Prefer steady integration over rapid change

What the Standard Track Provides

Over 12 months, you will:

- Become an **accredited GAME Plan Practitioner**
- Integrate Total Wealth Planning alongside existing work
- Build confidence through supported application
- Transition without financial or personal strain

What's Included

- Monthly 1-to-1 mentorship
- GAME Plan Practitioner accreditation
- Annual Academy membership
- Practice Management Circle access
- Resource library and VOD channel
- Optional step-up to Fast-Track if circumstances change

This is not a lesser pathway. It is a slower cadence, not a smaller outcome.

Investment: £2,995

Pathway 3:

Done-By-You

(Self-Directed)

For those who want tools and structure without 1-to-1 delivery.

This pathway combines:

- **Practice Management Circle**
(£997 / year)
- **Online GAME Plan Practitioner Training**
 - £395 / year (rent)
 - £495 (lifetime access)

Best For

- Independent learners
- Practitioners validating the model
- Professionals who may step into mentorship later

You remain self-directed, supported by community, tools, and structure – without obligation.

Investment: From £1,392



Choosing the Right Pathway

There is no “right” choice in the abstract. Only the right choice for where you are now.

That’s why we offer a short, no-pressure clarity call – not to sell, but to help you decide whether, when, and how to proceed.





What We **Don't** Do

For clarity and trust:

- We don't sell financial products
- We don't recruit for providers
- We don't promise outcomes we can't control
- We don't pressure decisions

Our role is structure and support, not persuasion.



Book a free 15-minute clarity call

If you're exploring a move toward life-first, structurally trustworthy planning – quietly, professionally, and on your own terms – you're in the right place.

A short conversation can usually clarify everything.

The **Academy of Life Planning**

Supporting ethical transitions into Total Wealth Planning



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Next Steps.

