

# TOTAL

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## WEALTH PLANNER



## Welcome to Your Total Wealth Plan!

Your 40+ Page Total Wealth Plan Awaits

Thank you for purchasing the Total Wealth Plan from the Academy of Life Planning.

You're about to create a personalised life and financial plan that addresses 100% of your Total Wealth — not just the 1% most financial advisers focus on.

**This isn't generic advice. This is YOUR plan.**

Built from your story, your values, your goals, in your language.

### ■ What You'll Create

Over the next 2-4 hours (at your own pace), you'll have a guided conversation with AI that generates:

- **40+ page personalised Total Wealth Plan** covering your entire life and financial future
- **Stage 1: GOALS** — Your core values, life purpose, Hero's Journey, and inspiring Purpose Statement (rated 8-10/10)
- **Stage 2: ACTIONS** — Your 3-6 major obstacles identified with root causes, plus a detailed 90-day action plan with daily habits
- **Stage 3: MEANS** — Complete financial snapshot and 30-50 year forecast comparing two futures: what happens if nothing changes vs. what happens if you execute your plan
- **Stage 4: EXECUTION** — Daily execution rituals, weekly review system, and 7-step manifestation cycle

**Available in 100+ languages:** English, Spanish, French, German, Italian, Portuguese, Dutch, Russian, Mandarin, Arabic, Hindi, Swahili, and more.

**All financial calculations adapt to your country:** Local currency, tax rates, pension ages, inflation assumptions automatically applied.

### ■ Ready to Get Started?

## STEP 1: Access Your Setup Guide

Click the link below to open your complete setup instructions:

**[■ Open Total Wealth Plan Setup Guide](#)**

This Notion page contains:

- Complete step-by-step setup instructions (5 minutes)
- How to create your Claude account (free)
- How to configure your Total Wealth Plan Generator
- Tips for the best experience
- FAQ and troubleshooting
- Support contact details

## ■■ What to Expect

**Time Investment:** 2-4 hours total

You don't need to complete it all at once. Most people work through:

- **Session 1:** Stage 1 (GOALS) — 60-90 minutes
- **Session 2:** Stage 2 (ACTIONS) — 45-60 minutes
- **Session 3:** Stage 3 (MEANS) — 60-90 minutes
- **Session 4:** Stage 4 (EXECUTION) — 30-45 minutes

**The conversation is saved automatically** — you can pause anytime and continue later.

## ■ Important Notes

### ■ This is a conversation, not a form

The AI asks thoughtful questions. You answer honestly. It's designed to feel natural and reflective, not transactional.

### ■ Your answers matter

The quality of your GAME Plan depends on the depth of your responses. Take your time. Be specific. This is your life we're designing.

### ■ You'll need a free Claude account

Don't worry — setup takes 30 seconds, no credit card required. Full instructions are in the setup guide.

### ■ Your data is private

Your conversation with Claude is completely private. Only you can see it. We don't have access to your responses or your final GAME Plan.

### ■ Download and save your report

At the end, you'll copy your 40+ page report into a document (Word, Google Docs, Notion) and save it for life. (Automatic PDF generation coming soon!)

## ■ Need Help?

If you have any questions or run into issues during setup or while creating your GAME Plan:

**Email:** [steve.conley@aolp.co.uk](mailto:steve.conley@aolp.co.uk)

**Response time:** Within 24 hours (usually same day)

I respond to every email personally.

## ■ Your Next Steps

1. **Click the link above** to open your setup guide
2. **Follow the 5-minute setup instructions** to configure your AI GAME Plan Generator
3. **Start your conversation** — the AI will guide you through all 4 stages
4. **Download your 40+ page report** when complete
5. **Begin executing your 90-Day Action Plan** immediately

## ■ The Favourite Future Starts Now

You've made the decision to take control of your life and design your wealth.

The work begins today.

Your AI GAME Plan Generator is ready.

**Let's create your roadmap from survival to freedom.**

Welcome to the journey.

**Steve Conley**

Founder, Academy of Life Planning

[www.academyoflifeplanning.com](http://www.academyoflifeplanning.com)

## ■ Quick Links

### **Setup Guide:**

<https://longing-loganberry-d69.notion.site/Welcome-to-Your-AI-GAME-Plan-2c3e658e009e807e8032f893216877ef?pvs=143>

### **Claude.ai:**

<https://claude.ai> (where you'll create your GAME Plan)

### **Academy Website:**

<https://www.academyoflifeplanning.com>

### **Support Email:**

[steve.conley@aolp.co.uk](mailto:steve.conley@aolp.co.uk)

## **BACKUP: In Case Link Doesn't Work**

If the Notion link above doesn't open, you can copy and paste this URL directly into your browser:

[https://www.notion.so/Welcome-to-Your-AI-GAME-Plan-2c3e658e009e807e8032f893216877ef?source=copy\\_link](https://www.notion.so/Welcome-to-Your-AI-GAME-Plan-2c3e658e009e807e8032f893216877ef?source=copy_link)

Or email [steve.conley@aolp.co.uk](mailto:steve.conley@aolp.co.uk) and I'll send you the setup instructions directly.