

TOTAL

WEALTH PLANNER



Welcome to Your Total Wealth Plan!

Your 40+ Page Total Wealth Plan Awaits

Thank you for purchasing the Total Wealth Plan from the Academy of Life Planning.

You're about to create a personalised life and financial plan that addresses 100% of your Total Wealth — not just the 1% most financial advisers focus on.

This isn't generic advice. This is YOUR plan.

Built from your story, your values, your goals, in your language.

■ What You'll Create

Over the next 2-4 hours (at your own pace), you'll have a guided conversation with AI that generates:

■ **40+ page personalised Total Wealth Plan** covering your entire life and financial future

■ **Stage 1: GOALS** — Your core values, life purpose, Hero's Journey, and inspiring Purpose Statement (rated 8-10/10)

■ **Stage 2: ACTIONS** — Your 3-6 major obstacles identified with root causes, plus a detailed 90-day action plan with daily habits

■ **Stage 3: MEANS** — Complete financial snapshot and 30-50 year forecast comparing two futures: what happens if nothing changes vs. what happens if you execute your plan

■ **Stage 4: EXECUTION** — Daily execution rituals, weekly review system, and 7-step manifestation cycle

Available in 100+ languages: English, Spanish, French, German, Italian, Portuguese, Dutch, Russian, Mandarin, Arabic, Hindi, Swahili, and more.

All financial calculations adapt to your country: Local currency, tax rates, pension ages, inflation assumptions automatically applied.

■ Ready to Get Started?

STEP 1: Access Your Setup Guide

Click the link below to open your complete setup instructions:

■ [Open Total Wealth Plan Setup Guide](#)

This Notion page contains:

- Complete step-by-step setup instructions (5 minutes)
- How to create your Claude account (free)
- How to configure your Total Wealth Plan Generator
- Tips for the best experience
- FAQ and troubleshooting
- Support contact details

■ ■ What to Expect

Time Investment: 2-4 hours total

You don't need to complete it all at once. Most people work through:

- **Session 1:** Stage 1 (GOALS) — 60-90 minutes
- **Session 2:** Stage 2 (ACTIONS) — 45-60 minutes
- **Session 3:** Stage 3 (MEANS) — 60-90 minutes
- **Session 4:** Stage 4 (EXECUTION) — 30-45 minutes

The conversation is saved automatically — you can pause anytime and continue later.

■ Important Notes

■ This is a conversation, not a form

The AI asks thoughtful questions. You answer honestly. It's designed to feel natural and reflective, not transactional.

■ Your answers matter

The quality of your GAME Plan depends on the depth of your responses. Take your time. Be specific. This is your life we're designing.

■ You'll need a free Claude account

Don't worry — setup takes 30 seconds, no credit card required. Full instructions are in the setup guide.

■ Your data is private

Your conversation with Claude is completely private. Only you can see it. We don't have access to your responses or your final GAME Plan.

■ Download and save your report

At the end, you'll copy your 40+ page report into a document (Word, Google Docs, Notion) and save it for life. (Automatic PDF generation coming soon!)

■ Need Help?

If you have any questions or run into issues during setup or while creating your GAME Plan:

Email: steve.conley@aolp.co.uk

Response time: Within 24 hours (usually same day)

I respond to every email personally.

■ Your Next Steps

1. **Click the link above** to open your setup guide
2. **Follow the 5-minute setup instructions** to configure your AI GAME Plan Generator
3. **Start your conversation** — the AI will guide you through all 4 stages
4. **Download your 40+ page report** when complete
5. **Begin executing your 90-Day Action Plan** immediately

■ The Favourite Future Starts Now

You've made the decision to take control of your life and design your wealth.

The work begins today.

Your AI GAME Plan Generator is ready.

Let's create your roadmap from survival to freedom.

Welcome to the journey.

Steve Conley

Founder, Academy of Life Planning

www.academyoflifeplanning.com

■ Quick Links

Setup Guide:

<https://longing-loganberry-d69.notion.site/Welcome-to-Your-AI-GAME-Plan-2c3e658e009e807e8032f893216877ef?pvs=143>

Claude.ai:

<https://claude.ai> (where you'll create your GAME Plan)

Academy Website:

<https://www.academyoflifeplanning.com>

Support Email:

steve.conley@aolp.co.uk

BACKUP: In Case Link Doesn't Work

If the Notion link above doesn't open, you can copy and paste this URL directly into your browser:

https://www.notion.so/Welcome-to-Your-AI-GAME-Plan-2c3e658e009e807e8032f893216877ef?source=copy_link

Or email steve.conley@aolp.co.uk and I'll send you the setup instructions directly.